

ASSOCIATED BROKERS PRIVATE LTD

Final Market Report

Kolkata Sale No.25
Held on 16th & 17th June, 2026

OFFERINGS AT THE KOLKATA AUCTIONS (In Packages) :

Year	CTC Leaf	Orthodox Leaf	Darjeeling Leaf	Dust	Total
2026	47280	59902	2000	26241	135423
2025	63681	63042	3519	26409	156651

Market

CTC: Good demand. Improved sorts appreciating with quality. Remainder firm. Western India - Active. Major blenders - Good support. Other local and Internals - Operating. Exporters - Some enquiry on the bolder grades.

ORTHODOX: Strong demand. Well-made whole leaf and brokens selling firm to dearer. Remainder whole leaf and brokens selling irregular and at times appreciating as per quality. Secondaries and fannings selling around last levels. Middle East - Active. CIS – Good support.

DUST: Good demand. Levels for select good/best Assams firm and appreciated following quality. Better medium/medium sorts irregular around last. HUL and Western India mainstay with some support from other packers.

SOLD AVERAGE IN NORTH INDIA AUCTIONS

	Sale-25			Sale-14 to 25		
	Season-2026	Season-2025	Diff	Season-2026	Season-2025	Diff
	(Avg / Rs.)	(Avg / Rs.)	(Avg / Rs.)	(Avg / Rs.)	(Avg / Rs.)	(Avg / Rs.)
Assam CTC LEAF	284	259	25	269	238	31
Assam CTC DUST	271	273	-2	265	260	5
Assam CTC Total	279	264	15	267	246	21
Assam Orthodox Total	326	262	64	322	303	19
Dooars + Terai CTC Total	197	184	13	204	188	16
Cachar CTC Total	232	209	23	234	210	24
Tripura CTC total	192	181	11	206	190	16

FRESH ARRIVALS IN PACKAGES

Sale No	Season	North India				
		CTC Leaf	All Dust	Orth Leaf	DARJ	Total
26	26	2,72,471	82,903	83,161	2,063	4,40,598
	25	2,51,736	74,269	72,036	1,850	3,99,891
	+/-	20,735	8,634	11,125	213	40,707
	+/- %	8	12	15	12	10
	24	1,62,026	57,770	41,666	1,363	2,62,825
27	26	3,01,515	85,719	87,248	1,368	4,75,850
	25	2,57,107	82,144	71,199	2,554	4,13,004
	+/-	44,408	3,575	16,049	-1,186	62,846
	+/- %	17	4	23	-46	15
	24	1,85,967	63,827	41,849	1,643	2,93,286
28	26	3,18,259	92,747	84,754	1,687	4,97,447
	25	2,63,214	82,214	73,345	1,837	4,20,610
	+/-	55,045	10,533	11,409	-150	76,837
	+/- %	21	13	16	-8	18
	24	2,20,611	71,772	41,640	1,188	3,35,211
14 to 28	26	29,49,223	7,65,197	7,26,624	23,270	44,64,314
	25	26,87,617	7,24,551	7,14,748	21,982	41,48,898
	+/-	2,61,606	40,646	11,876	1,288	3,15,416
	+/- %	10	6	2	6	8
	24	19,61,609	5,85,891	4,42,313	26,612	30,16,425

Kolkata Sale 25 CTC overall average

20262025

Sale 25282.00 269.15

Sale 24261.61 264.92

KOLKATA - Sale Closing Dates with Fresh Arrivals in Pkgs.

	Sale28			
	Year 2026		Year-2025	
	CLOSING	ALL BROKERS	CLOSING	ALL BROKERS
	DATE	FRESH ARVL.	DATE	FRESH ARVL.
CTC Leaf	19.06.2026	62,884	19.06.2025	60,331
ORTH Leaf	19.06.2026	64,558	19.06.2025	60,212
Darj Leaf	19.06.2026	1,687	19.06.2025	1,837
DUST	19.06.2026	28,246	19.06.2025	26,413
TOTAL		1,57,375		1,48,793